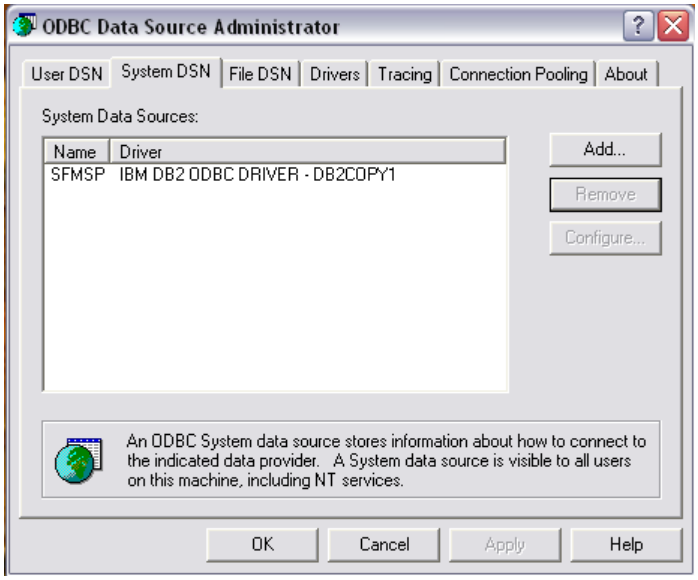
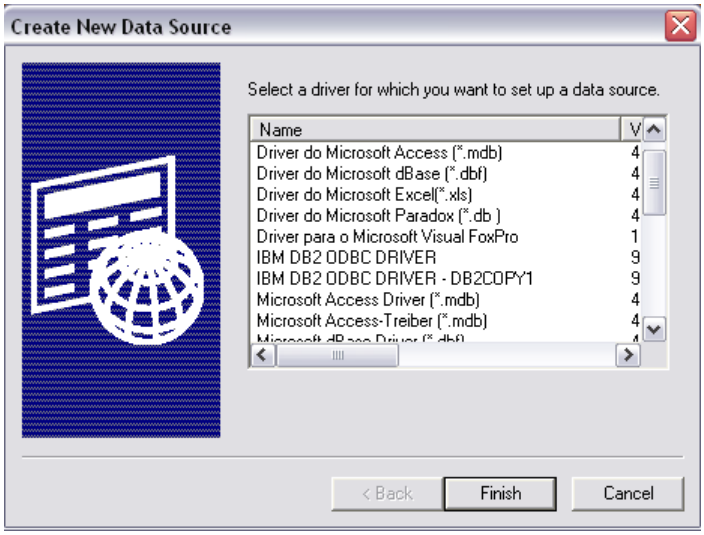
Setting up your connection to the New Datamart Server

Step One: Add a new ODBC connection

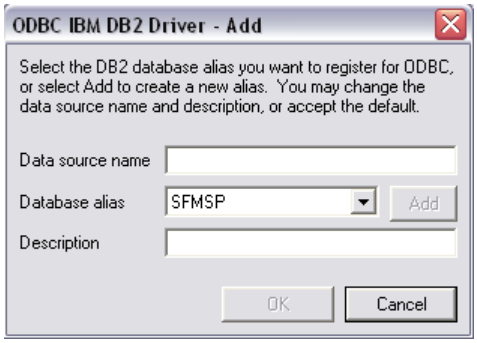
Start -> Control Panel -> Administrative Tools -> Data Sources (ODBC).
Click on the “Add” button



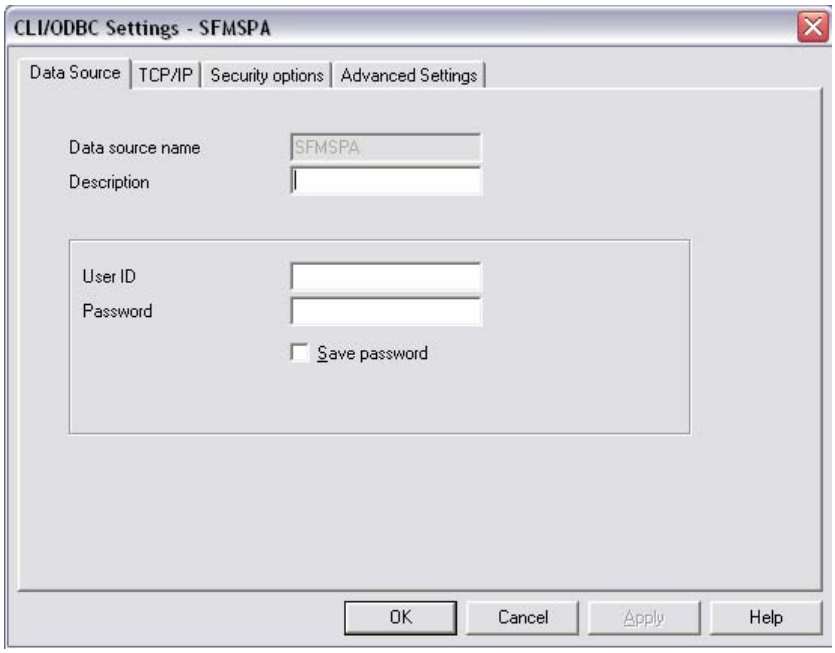
Click Add button, select “IBM DB2 ODBC DRIVER” from the list and click Finish button.



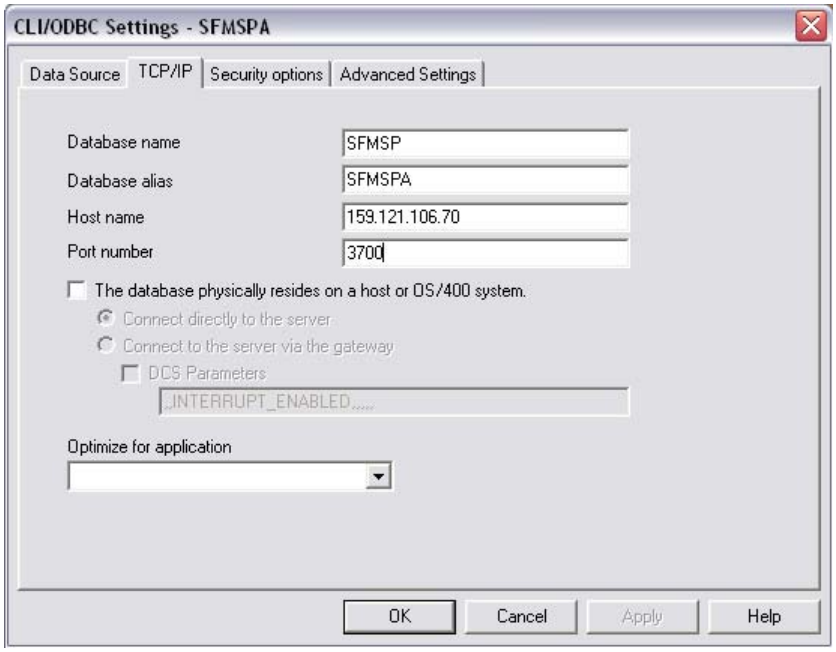
You will then see a blank ODBC IBM DB2 Driver – Add window



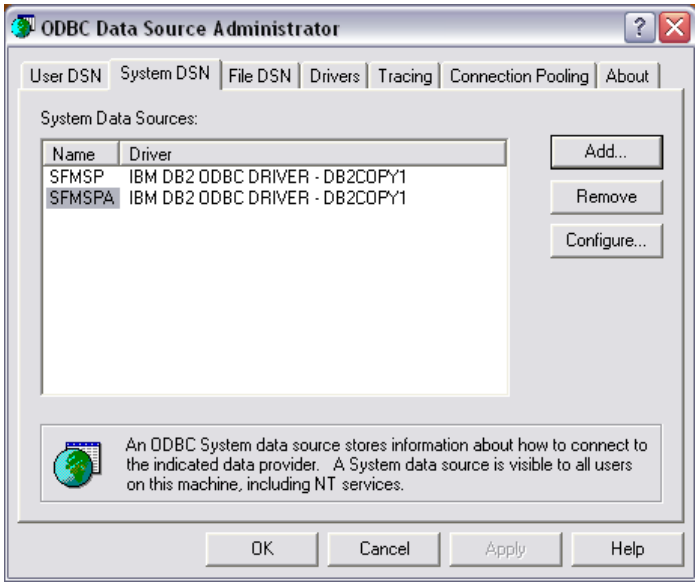
Data source name: Type “SFMSPA”, this will enable the Add button, click on it and you should see the following window:



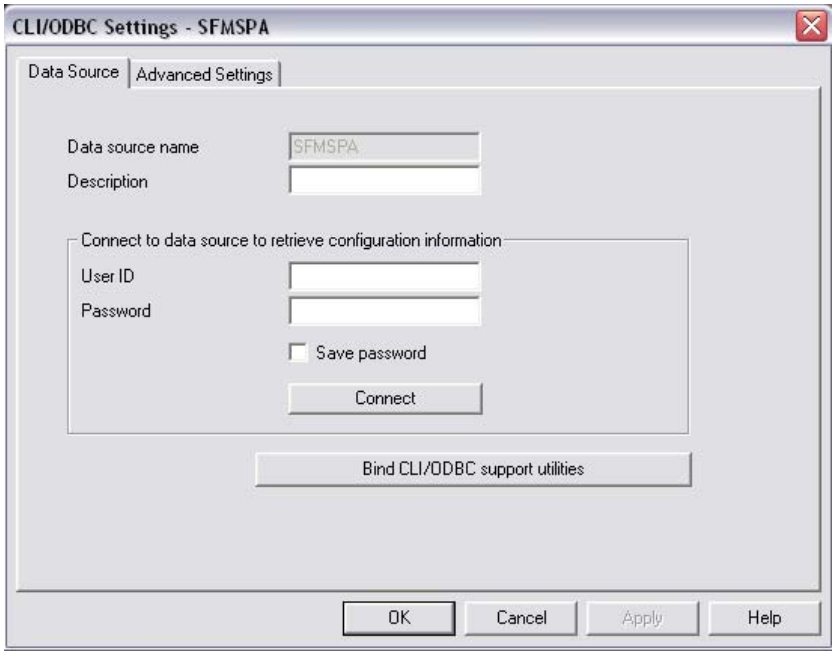
Click on the TCP/IP tab and fill out the boxes as shown below, then click the OK button.



You can then test the connection by clicking on the SFMSPA entry and then click the Configure button.



Enter your User ID and Password and press the connect button.



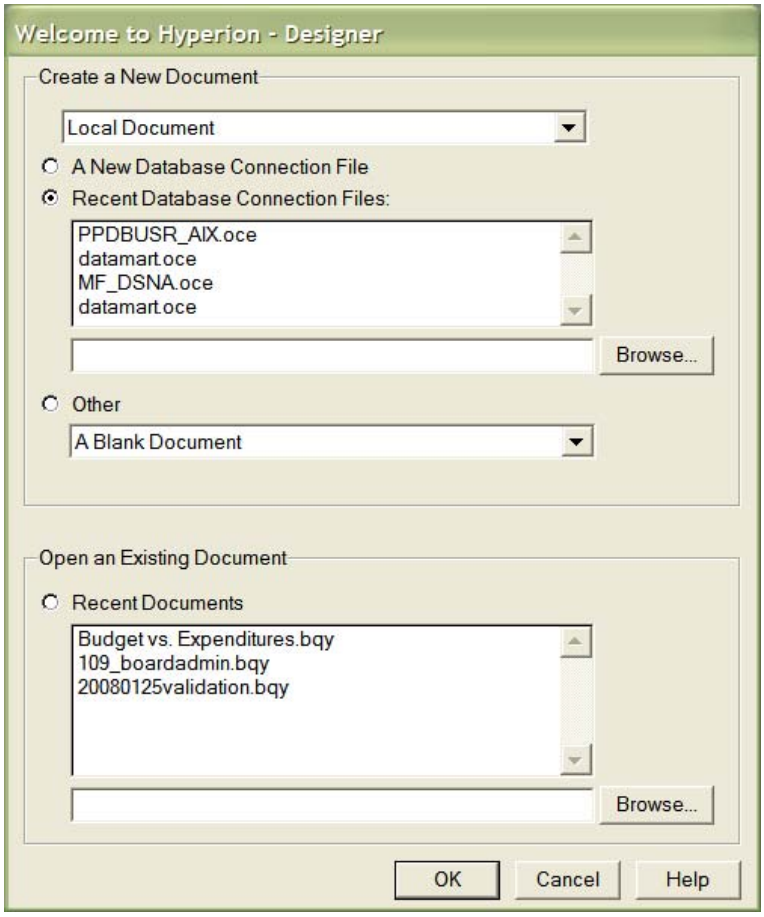
It should return with the following message:

Step Two: Edit your Datamart OCE file to point to the new ODBC connection

These are instructions to set up your Hyperion OCE. The OCE is simply a definition of the connection required to view a particular database.

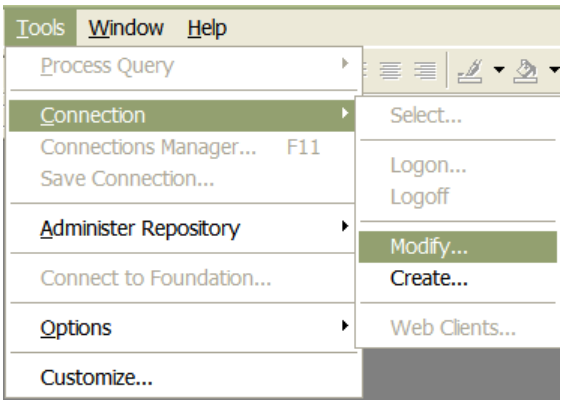
Open Hyperion

You should see a "Welcome to Hyperion" dialog box.



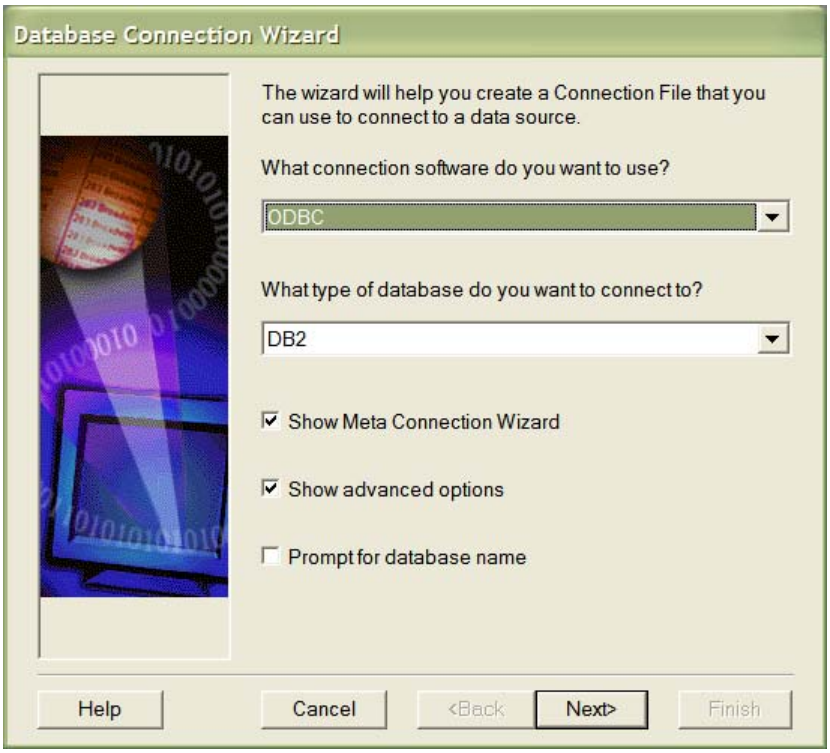
Click: "Cancel"

From the Menu, Click on Tools, Connection, Modify

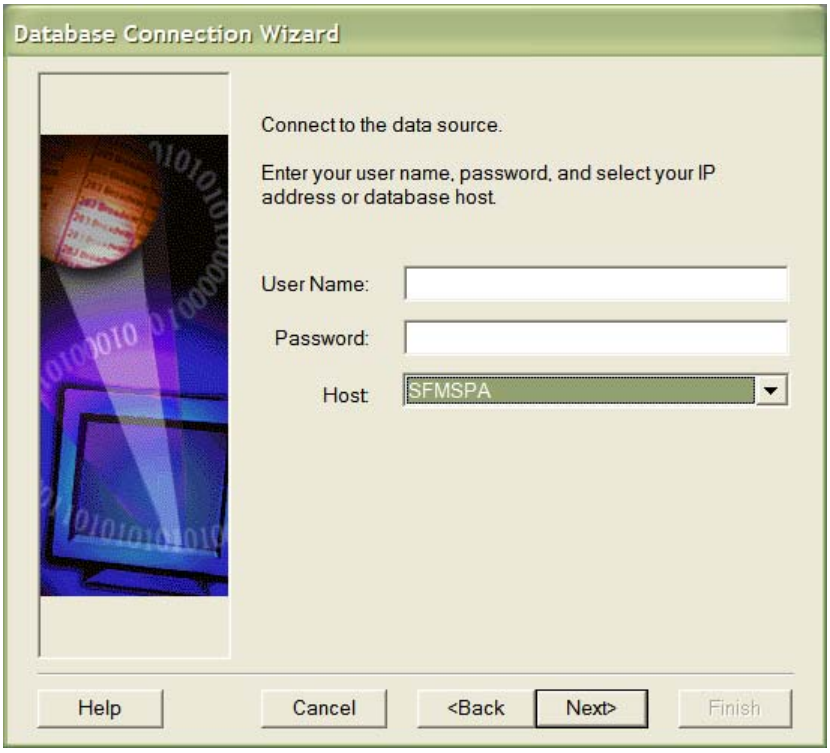


Select your “regular” OCE file that you use to run queries/reports. Typically this is called Datamart.oce but may vary on your system. Then click on the “Open” button.

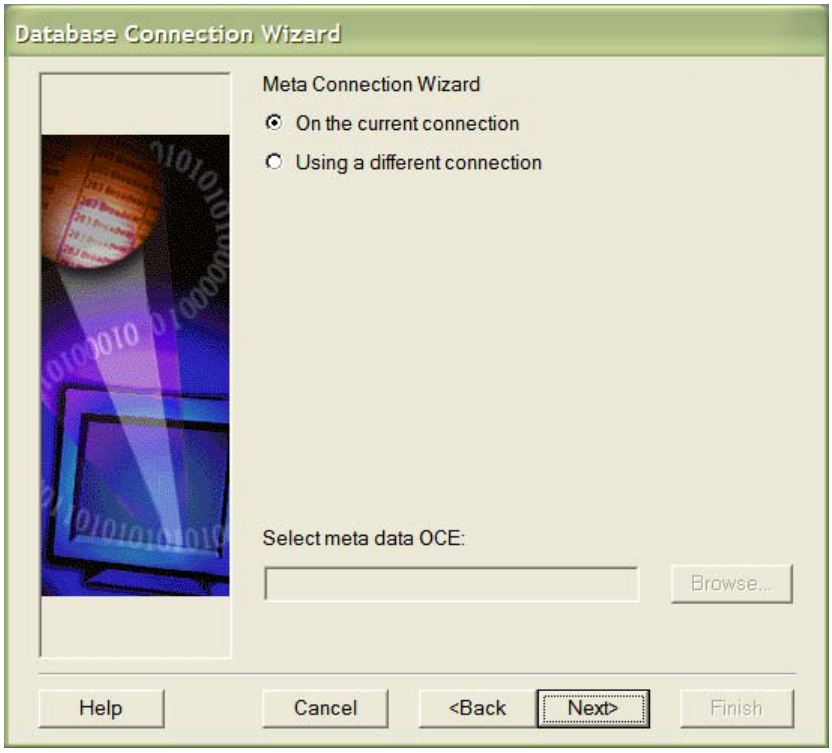
This will take you to the next screen, Database Connection Wizard.



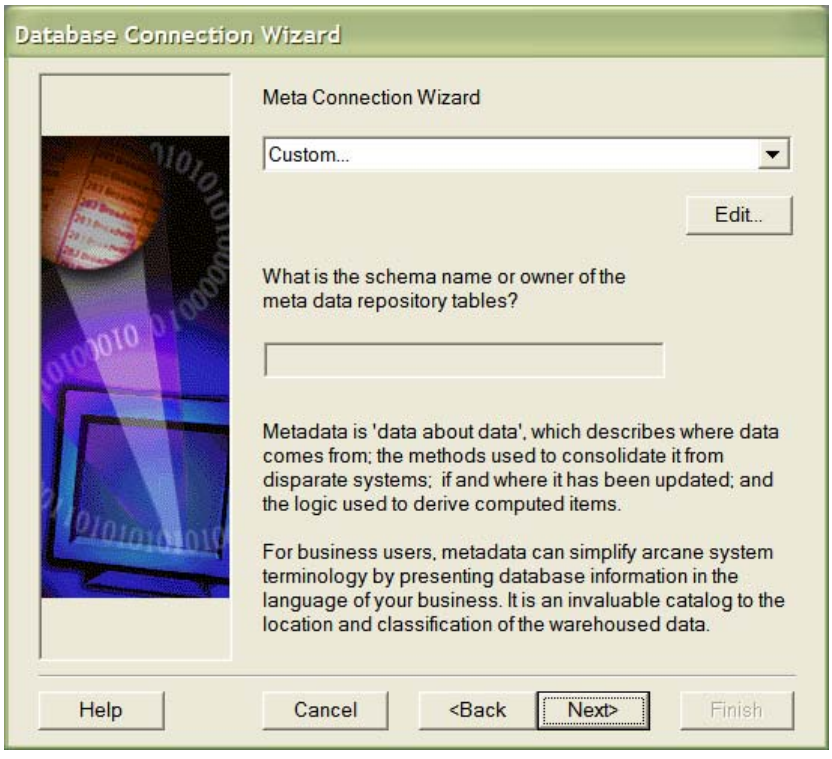
Click on “Next”. Enter your Datamart User Name and Password and select SFMSPA in the Host drop down selection box. This is the connection you created in Step One.



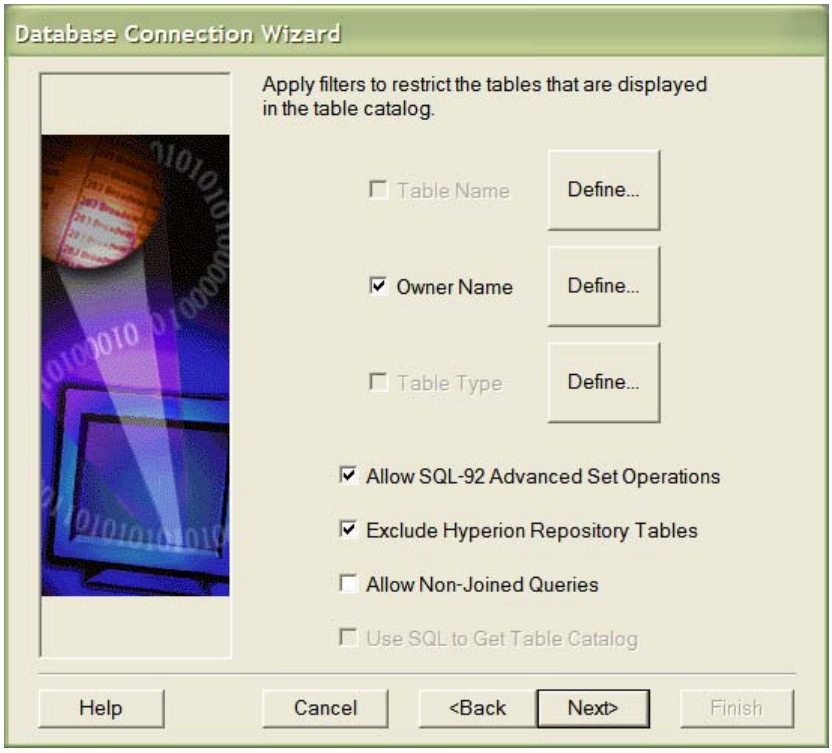
Then click on “Next”.



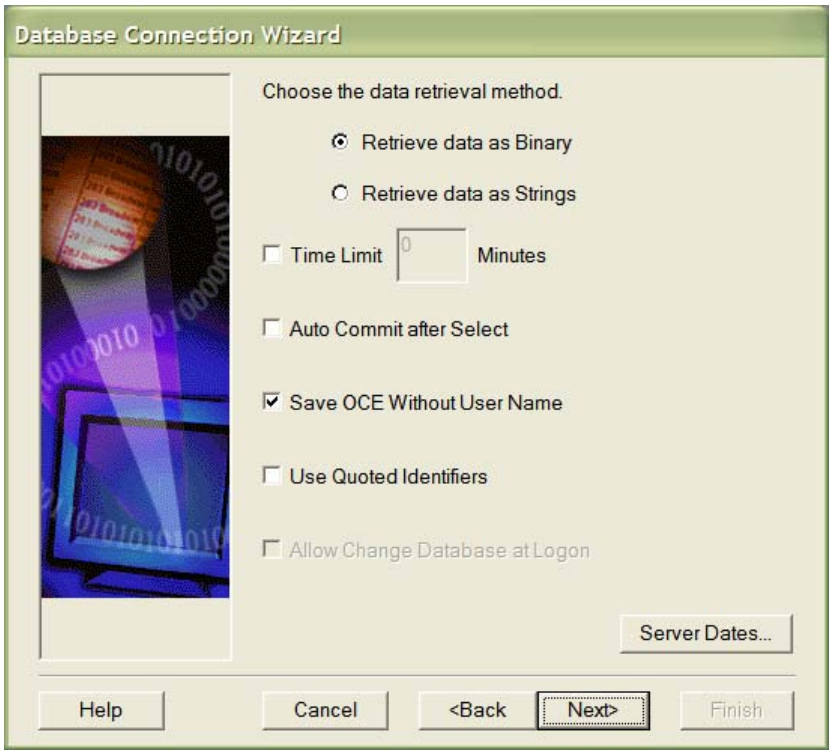
Click “Next” to continue through the wizard.



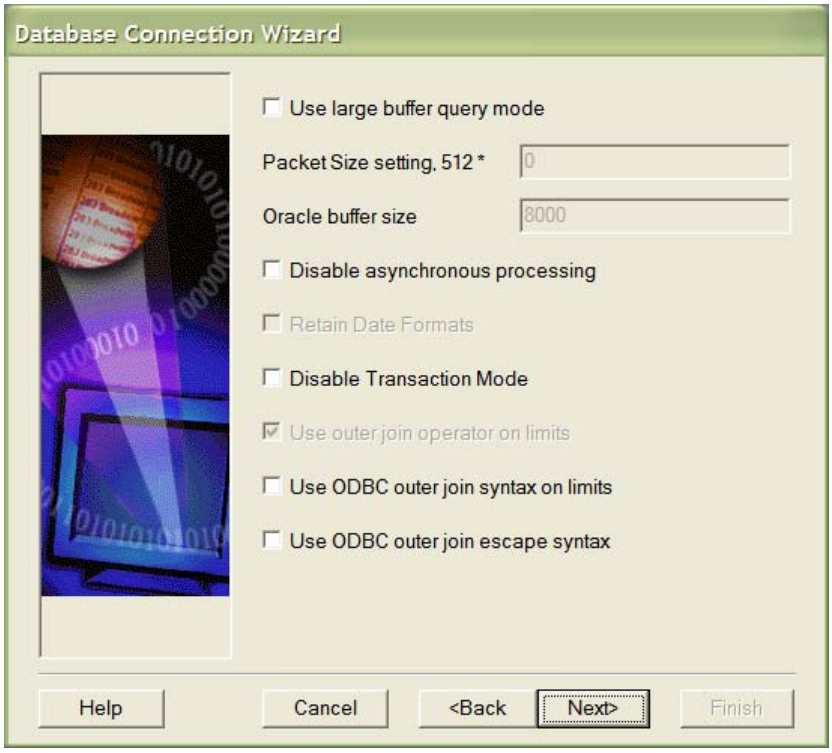
Click “Next” to continue through the wizard.



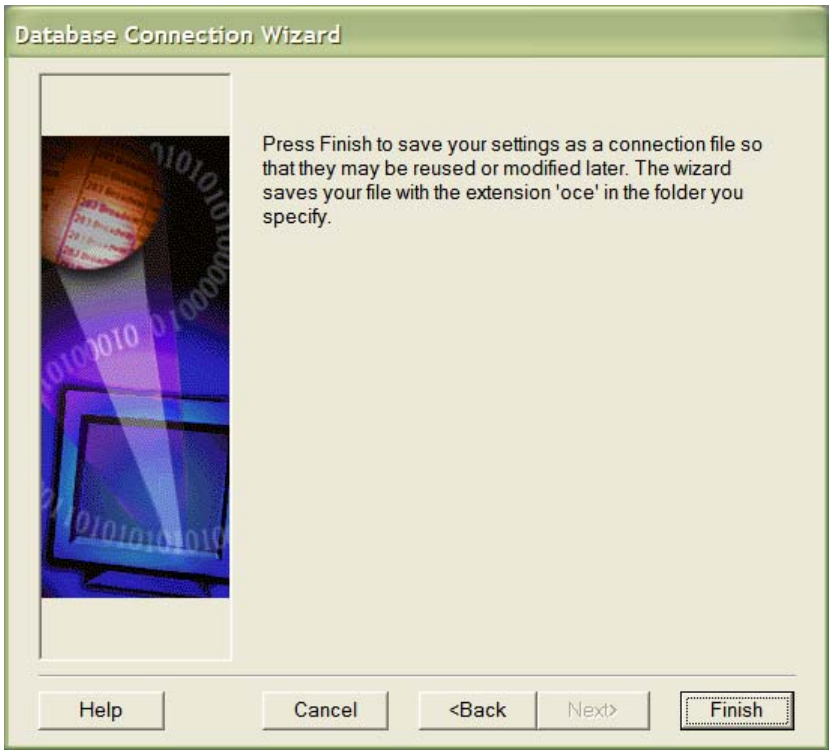
Click “Next” to continue through the wizard.



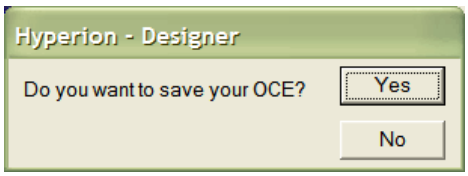
Click “Next” to continue through the wizard.



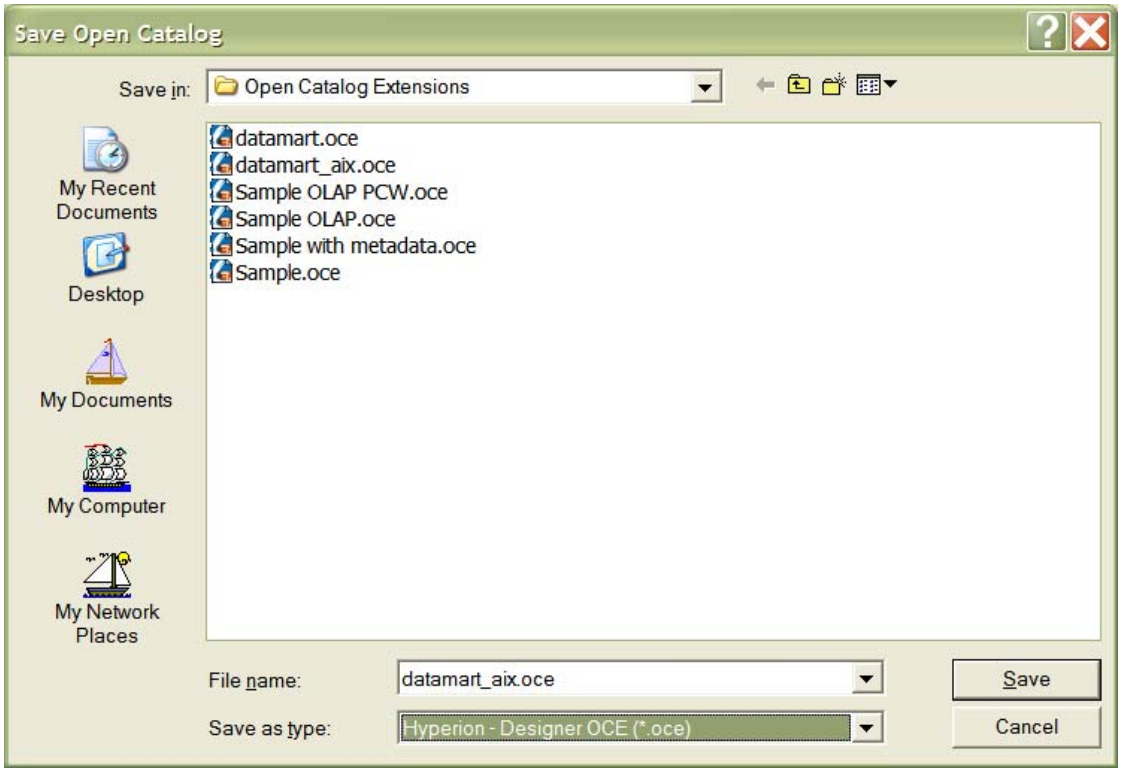
Click “Next” to continue through the wizard.



At this screen click “Finish”. It will prompt you to save your OCE? Click on “Yes”.

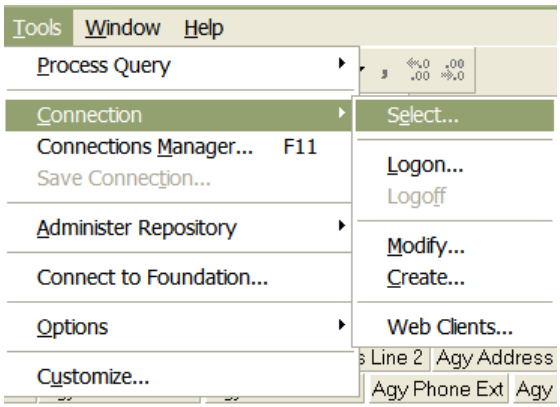


In the “Save Open Catalog” dialog box, enter a new file name for the modified OCE. I recommend calling it datamart_aix.oce. You will only need this OCE for testing. After implementation on September 19th this OCE can be deleted. Then click on the “Save” button.

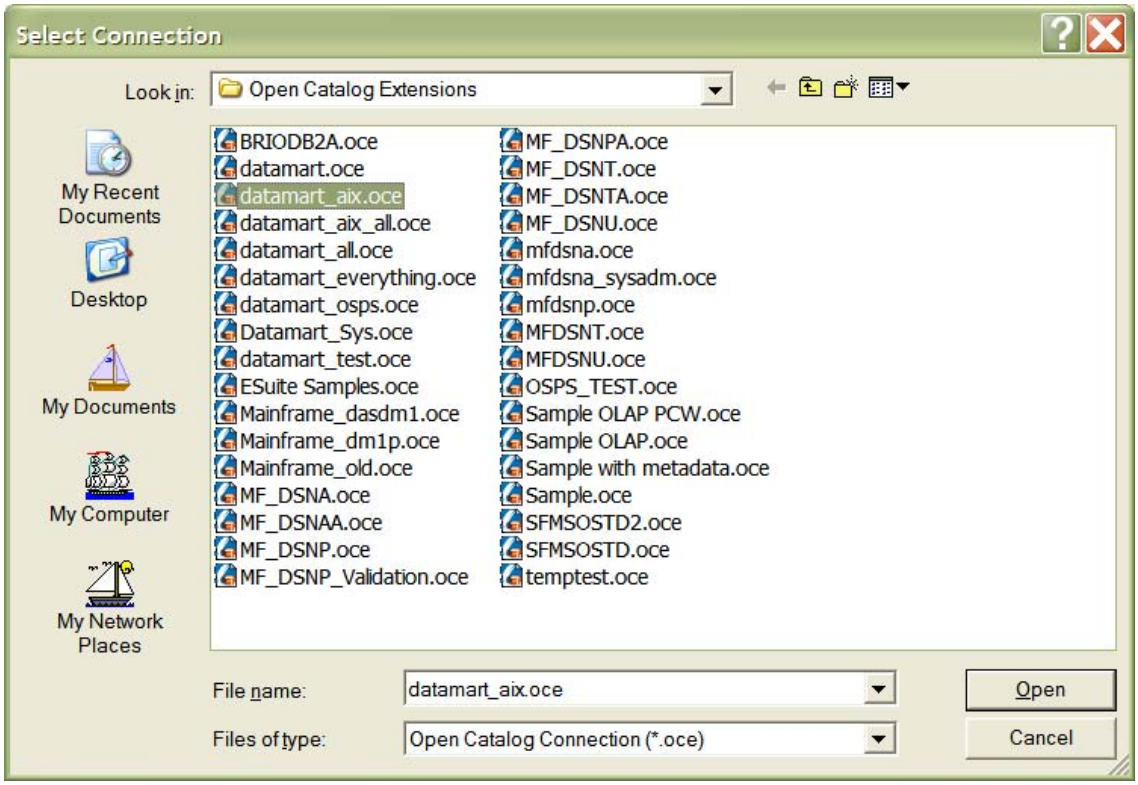


Step Three: Run one of “your standard reports” using the new OCE connection

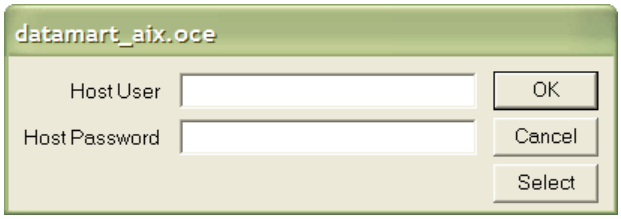
Open a saved Hyperion .bqy document as would normally. Click on the “Query” section. From the Menu select Tools, Connection, Select.



This will open a “Select Connection” dialog box. Click on the datamart_aix.oce, or the one you saved in step two.



Then click on “Open”. This will then bring up a login dialogbox with your OCE name in the heading. Enter your User name and password and press “OK”.



When you process this query, it will pull the data from the “new” Datamart server. You can then compare these results with the results from processing the query when connected to your standard Datamart OCE file. They should be exactly the same.

Do not save this query under the same name or it will save the changes and continue to point to this temporary OCE. This “modified” OCE should be used for testing purposes only prior to the September 19th implementation of the new upgraded server.