

Report Mart


March 15, 2012

Getting Started

- Access reports at:
- <https://myoebb.org/oebb/!bms.main>
- Access Webinar at:
- <https://oregon.ilinc.com/join/xcxkcvm>


Overview

- Access Report Mart
- Entity Plan And Premium
- Beneficiary Report
 - Parameters
 - View
 - Export
 - Save



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- ▶ System Codes
- ▶ Address Setup
- ▶ Contact Setup
- ▶ Security Setup
- ▶ Plan Management
- ▶ Contact Management
- ▶ Enrollment Management
- ▶ Enrollment Requests
- ▶ Member Management
- ▶ Document Management
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- ▼ Report Mart
 - Setup Report
 - Reports
- ▶ Payroll Interface

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User: French-admin Mary

CRYSTAL_REPORTS

■ Name

Entity_Plan_and_Premium

▼

■ Description

This report includes a list of plans offered and their premium. This report displays the premium by employment group and plan tier. The effective date in this report must be the first day of the

▲

☰

▼

■ Plan Type

Medical

▼

■ Entity Name

Central SD 13J

📄

■ Entity Number

2191

■ Start Date

10-01-2011

📅

Submit

Reset

- Locate report mart under the left hand navigation
- Select Reports
- Entity_Plan_and_Premium or Entity_Beneficiary_Report



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CRYSTAL_REPORTS

■ Name	Entity_Plan_and_Premium
■ Description	This report includes a list of plans offered and their premium. This report displays the premium by employment group and plan tier. The effective date in this report must be the first day of the
■ Plan Type	Medical
■ Entity Name	Central SD 13J
■ Start Date	10-01-2011
<input type="button" value="Submit"/> <input type="button" value="Reset"/>	

Calendar - Windows Int...

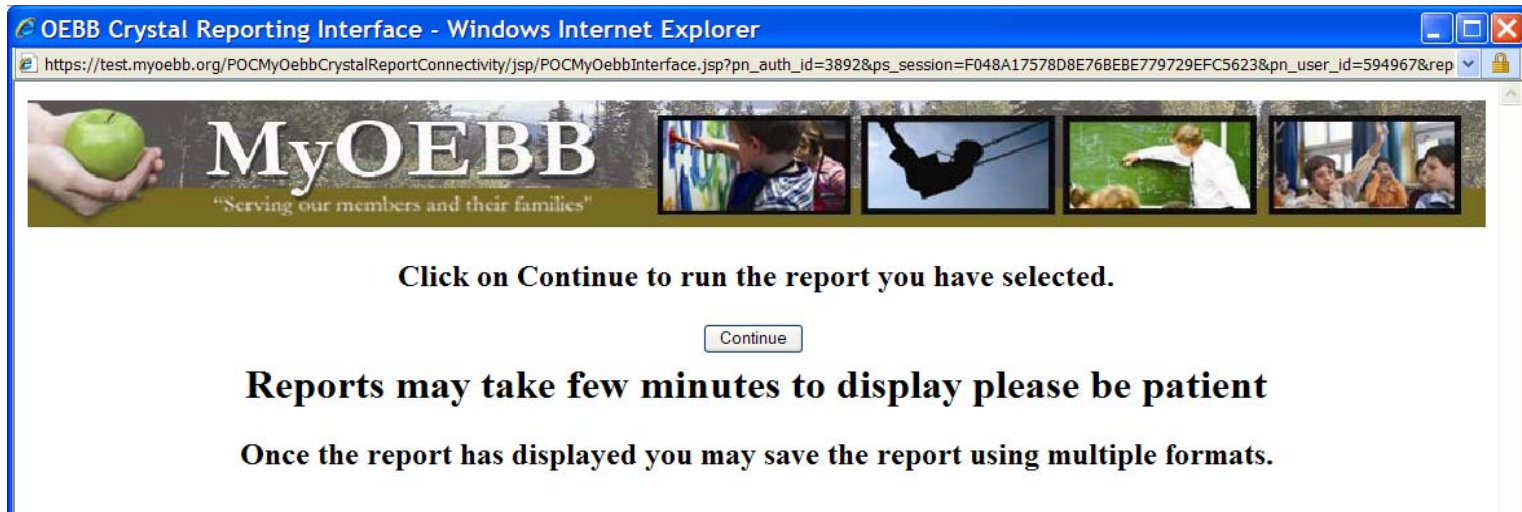
about:blank

October 2011

<< < > >>

Sun	Mon	Tue	Wed	Thu	Fri	Sat
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30	31	1	2	3	4	5

Internet 100%



- Click on continue
- Depending on the type of report you selected this process may take time. Do not click continue a second time or it will start the process over again.

Report Results

Group Tree 1 / 1+ 100%

Main Report

Central SD 13J

Oregon Educators Benefit Board			
Plan Tier and Primum			
1/18/12			
Plan Name	Tier	Premium	Effective Date
Entity Name: Central SD 13J			
Kaiser HMO Medical Plan 1/RX 1 - Composite	Employee & Children	996.52	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Composite	Employee & Partner	996.52	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Composite	Employee & Partners Children	996.52	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Composite	Employee & Spouse	996.52	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Composite	Employee Only	996.52	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Composite	Employee, Employees Children & Partners Children	996.52	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Composite	Employee, Partner & Employees Children	996.52	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Composite	Employee, Partner & Partners Children	996.52	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Composite	Employee, Partner, Employees Children & Partners Children	996.52	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Composite	Employee, Spouse & Children	996.52	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Tiered/Retiree	Retiree & Children	795.35	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Tiered/Retiree	Retiree & Partner	920.94	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Tiered/Retiree	Retiree & Partners Children	795.35	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Tiered/Retiree	Retiree & Spouse	920.94	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Tiered/Retiree	Retiree Children Only (2 or More)	795.35	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Tiered/Retiree	Retiree Only	418.61	10/1/11
Kaiser HMO Medical Plan 1/RX 1 - Tiered/Retiree	Retiree, Partner & Partners Children	1,297.68	10/1/11

Print or Save

The screenshot shows a web browser window titled "Crystal Reports Viewer - Windows Internet Explorer". The address bar displays the URL: https://myoebb.org/POCMyOebbCrystalReportConnectivity/jsp/CrystalReportViewer.jsp. Below the browser interface is a sidebar labeled "Main Report" containing a tree view with "Central SD 13J" selected. The main area features a header section with the title "Oregon Educators Benefit Board" and subtitle "Plan Tier and Primum", dated "3/13/12". A table lists various insurance plans with columns for Plan Name, Tier, Premium, and Effective Date. An "Export" dialog box is open over the table, showing file format options like Microsoft Excel, PDF, Word, etc., with "Microsoft Excel (97-2003) Data-Only" selected. The table rows include details for Kaiser HMO Medical Plans, some tiered/retiree plans, and QDS medical plans.

Report Demonstration


- New report added to Report Mart
 - Beneficiary Report
- Navigate Report Mart
 - Select report
 - Review report description
 - Enter any required parameters

Entity_Beneficiary_Report



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User: French-admin Mary

CRYSTAL_REPORTS

■ Name


De-identified_Entity_Beneficiary_Report

■ Description

This report should be used for training

■ Entity Name

Central SD 13J



■ Entity Number

2191

Submit

Reset

Beneficiary Report Example

Oregon Educators Benefit Board Central SD 13J Employee Beneficiaries 03/13/2012						
Employee Number	First Name	Last Name	Designation Name	Modified Date	Percent	Primary Indicator
E00774778	PJANS	BNJSX OW.	PJANS BNJSX XW.	02/21/2012	100%	Y
E00774764	HDSYMN	RFYMN	LFWD R. RFYMN	02/21/2012	100%	Y
E00773212	FFWTS	BJSIY	GNFSHF I. BJSIY	01/19/2012	100%	Y
E00773216	IJSJD	WTIWNLZJE	FUWNQ WTIWNLZJE	01/19/2012	100%	Y
E00773216	IJSJD	WTIWNLZJE	LNF WTIWNLZJE	01/19/2012	100%	N
E00772452	ITSSF	BFQJPW		12/06/2011		S
E00768149	OJFSSNSJ	MTQXYFI		09/19/2010		S
E00705410	IFSNJQQJ	BNYMJWX	YWFANX BNYMJWX	09/13/2010	100%	Y
E00705410	IFSNJQQJ	BNYMJWX	FSIWJF XHJMJJ	08/16/2011	10%	N
E00705410	IFSNJQQJ	BNYMJWX	GWFSID GNXTU	08/16/2011	10%	N
E00705410	IFSNJQQJ	BNYMJWX	RFWP GNXTU	08/29/2011	25%	N
E00705410	IFSNJQQJ	BNYMJWX	RNHMFJQ FSS GNXTU	08/16/2011	10%	N
E00705410	IFSNJQQJ	BNYMJWX	WTGNS MJQS GNXTU	08/29/2011	25%	N
E00705410	IFSNJQQJ	BNYMJWX	PFQN BNYMJWX	08/29/2011	10%	N
E00705410	IFSNJQQJ	BNYMJWX	PTGJ BNYMJWX	08/29/2011	10%	N
E00708655	IWN	MNQ		04/17/2010		S
E00706918	HWDXYFQ	OFWFRNQQT		09/09/2010		S
E00655701	FUWNQ	HWFBKTI	WTSFQI HWFBKTI	09/07/2010	100%	Y
E00655701	FUWNQ	HWFBKTI	XFRZJQ O. TWTEHT	09/07/2010	33%	N
E00655701	FUWNQ	HWFBKTI	XMJWJJ X. ITSTMZJ	09/07/2010	34%	N
E00655701	FUWNQ	HWFBKTI	YWTD I. ITSTMZJ	09/07/2010	33%	N
E00654920	LFGWNJQF	WNAFX		11/20/2009		S
E00654860	UMNQNU	XJWKQNSL		09/14/2011		S
E00651174	REWQISI	REQOEH	REWP E. REQOEH	09/14/2009	100%	Y

Blank Designation Name = "Standard Designation" on de-identified report only.

Export Report

1 / 1+ 100%

Main Report

Oregon Educators Benefit Board Central SD 13J Employee Beneficiaries

03/13/2012

Employee Number	First Name	Last Name	Designation Name	Modified Date	Percent	Pimary Indicator
E00774778	PJANS	BNJSX OW.	PJANS BNJSX XW.	02/21/2012	100%	Y
E00774764	HDSYMN	RFYMN	LFWD R. RFYMN	02/21/2012	100%	Y
E00773212	FFWTS	BJSIY		01/19/2012	100%	Y
E00773216	IJSJD	WTIWI		01/19/2012	100%	Y
E00773216	IJSJD	WTIWI		01/19/2012	100%	N
E00772452	ITSSF	BFQP.		12/06/2011		S
E00768149	OJFSSNSJ	MTQX		09/19/2010		S
E00705410	IFSNJQQJ	BNYM.		09/13/2010	100%	Y
E00705410	IFSNJQQJ	BNYM.		08/16/2011	10%	N
E00705410	IFSNJQQJ	BNYM.		08/16/2011	10%	N
E00705410	IFSNJQQJ	BNYM.		08/29/2011	25%	N
E00705410	IFSNJQQJ	BNYM.		08/16/2011	10%	N
E00705410	IFSNJQQJ	BNYM.		08/29/2011	25%	N
E00705410	IFSNJQQJ	BNYM.		08/29/2011	10%	N
E00705410	IFSNJQQJ	BNYM.		08/29/2011	10%	N
E00708655	IWN	MNQ		04/17/2010		S
E00706918	HWDXYFQ	OFWFRNQ		09/09/2010		S
E00655701	FUWNQ	HWFBKTW		09/07/2010	100%	Y
E00655701	FUWNQ	HWFBKTW		09/07/2010	33%	N
E00655701	FUWNQ	HWFBKTW		09/07/2010	34%	N
E00655701	FUWNQ	HWFBKTW		09/07/2010	33%	N
E00654920	LFGWNJQF	WNAFX		11/20/2009		S

Export

File Format:

Crystal Reports (RPT)

PDF

Microsoft Excel (97-2003)

Microsoft Excel (97-2003) Data-Only

Microsoft Word (97-2003)

Microsoft Word (97-2003) - Editable

Rich Text Format (RTF)

Separated Values (CSV)

XML

Click on Save and Select Document Type

Questions and Answers

Conclusion

- Select Report from Report Mart
- Review Description
- Input Parameters
- Run Report
- Export Report
- Contact OEBC Reports for Report Needs

Contact Information

Direct Report Requests or Questions to:
oebb.reports@state.or.us

Non-Report Questions

Contact OEGB Member Services toll-free at:

1-888-4MyOEGB (1-888-469-6322)

Email: oebb.benefits@state.or.us