



Oregon Educators Benefit Board
Benefits Information Exchange (BIE)
Thursday, March 20, 2014 – 10:00 a.m. to 11:35 a.m.
Department of Administrative Services – East Location
PEBB/OEBB Boardroom
1225 Ferry Street SE, Salem, Oregon



This meeting will be conducted using an online webinar service, iLinc.
Use this link to log into the meeting:

<https://oregonconnect.ilinc.com/join/bfrysbh>

After logging in, enter your phone number and use the “CALL ME” audio option.

You may experience difficulties/drop-outs listening to “Internet Audio”.

AGENDA

- I. 10:00 a.m. – 10:10 a.m. **Welcome / Introductions / iLinc Assistance**

Jackie Cowsill, Communications Coordinator
Mary French, Benefit Data Analyst
- II. 10:10 a.m. – 10:20 a.m. **OEBB Board Meeting Highlights**

Linda Freeze, Benefits Manager
- III. 10:20 a.m. – 10:25 a.m. **Healthcare Reform/ACA Update**

Jackie Cowsill
- IV. 10:25 a.m. – 10:35 a.m. **DEV Review Update**

Erica Hedberg, OEBB Compliance Program Manager
- V. 10:35 a.m. – 10:45 a.m. **Systems Update**

Linda Freeze

VI. 10:45 a.m. – 10:55 a.m. **Communications Update**

Jackie Cowsill

VII. 10:55 a.m. – 11:00 a.m. **Healthy Futures Update**

Jackie Cowsill

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VIII. 11:00 a.m. – 11:30 a.m. **ReportMart Demonstration**

Mary French

IX. 11:30 a.m. – 11:35 a.m. **Future Meeting Topics and Other Business**

Jackie Cowsill

X. 11:35 p.m. **Adjourn**

Overview

- ❖ Entity Reports
 - ▶ Reviewing and Planning
 - ▶ Plan Selection
 - ▶ Open Enrollment
 - ▶ Post Open Enrollment
- ❖ Access Report Mart
- ❖ Export/Print Report

Reports Frequently Used

❖ Reviewing and Planning

- Entity Plan Enrollment Emp Type and Tier
- Entity Member Detail
- Rate Structure Detail

❖ Open Enrollment

- Subscriber Open Enrollment Activity
- No Medical Dental or Vision
- Subscriber Lock Out

❖ Plan Selection

- Plan Selection All Years
- Entity Plan Selection by year
- Entity Plan and Premium

❖ Post Open Enrollment

- Entity Basic Plan
- Entity Medical Opt-Out and Waive
- Entity Beneficiary Report
- Subscribers Who Selected Multiple Tier Types



OREGON EDUCATORS
OEBB
BENEFIT BOARD

- System Codes
- Address Setup
- Contact Setup
- Security Setup
- Plan Management
- Contact Management
- Enrollment Management
- Enrollment Requests
- Member Management
- Document Management
- Utilities
- Home Page Alerts
- Report Mart
 - Setup Report
 - Reports
- Payroll Interface

Home | Contact Us | Help | Logout

User: French-admin Mary

CRYSTAL_REPORTS

Name Entity_Plan_and_Premium

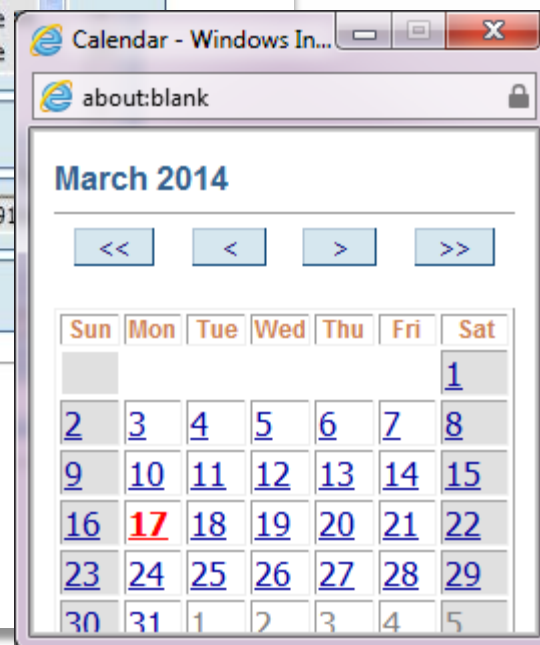
Description This report includes a list of plans offered and their premium. This report displays the premium by employment group and plan tier. The effective date in this report must be the first day of the

Plan Type Medical

Entity Name Central SD 13J Entity Number 2191

Start Date 10-01-2011

Submit Reset



Each report has different parameters that can be used to further refine the outcome. These parameters are determined at the time the report is created before it is published to MyOEBB.

Reports are created based on requests and input from entities. The requesting entity then reviews the report to determine it meets their needs. Then, the report is published to MyOEBB and available for all entity authorized personnel to use.

New Report

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> Entity_HF_with_Health_Assessment

Description:

This report includes the Healthy Futures choice a member has made for both the subscriber and the spouse-partner. This report also includes the Health Assessment date if a Health Assessment has been completed. The Health Assessment completion file is received from the carrier each month on the 15th of the month. It is then uploaded to MyOEBC and will be reflected on this report.

Report Results

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Main Report										
<div> <div>1 / 1+</div> <div>100%</div> </div>										
<div> <div>1/19/2014</div> <div>12/29/2013</div> </div>										
<div> <div>Oregon Educators Benefit Board</div> <div>Healthy Futures for Astoria SD 1</div> <div>03/17/2014</div> </div>										
First Name	Last Name	Enumber	Healthy Choice Participation	Relationship	Subscriber Enumber	Subscriber First Name	Subscriber Last Name	HF Mod Date	End Date	Health Assessment
AJQRF	AJQRF	E00679496	Y	Subscriber	E00679496	AJQRF	GZWLJXX	1/17/14		1/23/14
FQJCF	FQJCF	E00770419	Y	Subscriber	E00770419	FQJCF	PSZYXJS	8/31/13		1/4/14
XFRZJQ	XFRZJQ	E00715559	Y	Subscriber	E00715559	XFRZJQ	RHFQTSJD	1/22/14		
RNHMFJQ	RNHMFJQ	E00791056	Y	Spouse/Partner	E00679496	AJQRF	GZWLJXX	1/17/14		
OJSSNKJW	OJSSNKJW	E00710229	Y	Subscriber	E00710229	OJSSNKJW	OTJXYJS	11/12/13		
OJSSNKJW	OJSSNKJW	E00710229	Y	Subscriber	E00710229	OJSSNKJW	OTJXYJS	10/27/13		
WTGJWY	WTGJWY	E00061540	Y	Spouse/Partner	E00679531	YFWF	OTMSXTS	10/12/13		
YFWF	YFWF	E00679531	Y	Subscriber	E00679531	YFWF	OTMSXTS	10/12/13		
IFWHD	IFWHD	E00782673	Y	Subscriber	E00782673	IFWHD	HTYYJ	9/26/13		
RFQHTQR	RFQHTQR	E00782674	Y	Spouse/Partner	E00782673	IFWHD	HTYYJ	9/26/13		
XHTYY	XHTYY	E00004954	N	Subscriber	E00004954	XHTYY	MTQRXYJIY	9/16/13		
XFWFM	XFWFM	E00074952	N	Subscriber	E00074952	XFWFM	UWNHJ	9/18/13		
AJSZX	AJSZX	E00075751	Y	Subscriber	E00075751	AJSZX	KWTRBNQQJW	9/17/13		
QFZWF	QFZWF	E00640426	N	Subscriber	E00640426	QFZWF	DTZSL	9/20/13		
OTFS	OTFS	E00640505	Y	Subscriber	E00640505	OTFS	FHKFQQJ	9/15/13		
WFQUM	WFQUM	E00640508	Y	Subscriber	E00640508	WFQUM	HZYMGIWY	9/18/13		
PFYMWDS	PFYMWDS	E00640509	Y	Subscriber	E00640509	PFYMWDS	IFQYTS	9/19/13		
LQJS	LQJS	E00640564	N	Subscriber	E00640564	LQJS	KWTRBNQQJW	9/15/13		
XYJUMJS	XYJUMJS	E00091983	Y	Spouse/Partner	E00640593	INFSF	QNQQJD	9/17/13		
INFSF	INFSF	E00640593	Y	Subscriber	E00640593	INFSF	QNQQJD	9/17/13		
WNHP	WNHP	E00094920	Y	Spouse/Partner	E00679416	YJWWDD	HZQAJW	9/15/13		

Export/Save Report

Crystal Reports Viewer - Windows Internet Explorer
<https://myoebb.org/POCMyOebbCrystalReportConnectivity/jsp/CrystalReportViewer.jsp>

Group Tree | 1 / 1+ | 100%

Main Report

1/19/2014
12/29/2013

Oregon Educators Benefit Board

Healthy Futures for Astoria SD 1

03/17/2014

First Name	Last Name	Enumber	Healthy Choice Participation	Relationship	Subscriber Number	Subscriber First Name	Subscriber Last Name	HF Mod Date	End Date	Health Assessment
AJQRF	AJQRF	E00679496	Y	Subscriber	E00679496	AJQRF	GZWLJXX	1/17/14		1/23/14
FQJCF	FQJCF	E00770419	Y	Subscriber	E00770419	FQJCF	PSZYXJS	8/31/13		1/4/14
XFRZJQ	XFRZJQ	E00715559	Y	Subscriber	E00715559	XFRZJQ	RHFQTSJD	1/22/14		
RNHMFJQ	RNHMFJQ	E00791056	Y	Spouse/Partner	E00679496	AJQRF	GZWLJXX	1/17/14		
OJSSNKJW	OJSSNKJW	E00710229	Y	Subscriber	E00710229	OJSSNKJW	OTJXYJS	11/12/13		
OJSSNKJW	OJSSNKJW	E00710229	Y	Subscriber	E00710229	OJSSNKJW	OTJXYJS	10/27/13		
WTGJWY	WTGJWY	E00061540	Y	Spouse/Partner	E00679531	YFWF	OTMSXTS	10/12/13		
YFWF	YFWF	E00679531	Y	Subscriber	E00679531	YFWF	OTMSXTS	10/12/13		
IFWHD	IFWHD	E00782673	Y	Subscriber	E00782673	IFWHD	HTYYJ	9/26/13		
RFQHTQR	RFQHTQR	E00782674	Y	Spouse/Partner	E00782673	IFWHD	HTYYJ	9/26/13		
XHTYY	XHTYY	E00004954					MTQRXYJIY	9/16/13		
XFWFM	XFWFM	E00074952					WFM	UWNHJ	9/18/13	
AJSZX	AJSZX	E00075751					SZX	KWTRBNQQJW	9/17/13	
QFZWF	QFZWF	E00640426					ZWF	DTZSL	9/20/13	
OTFS	OTFS	E00640505					FS	FKHFQQJ	9/15/13	
WFQUM	WFQUM	E00640508					FQUM	HZYMGJWY	9/18/13	
PFYMWDS	PFYMWDS	E00640509					YMWDS	IFQYTS	9/19/13	
LQJS	LQJS	E00640564					JS	KWTRBNQQJW	9/15/13	
XYJUMJS	XYJUMJS	E00091983					FSF	QNQQJD	9/17/13	
INFSF	INFSF	E00640593					FSF	QNQQJD	9/17/13	
WNHP	WNHP	E00094920					WWD	HZQAJW	9/15/13	

Export

File Format:

Microsoft Excel (97-2003) Data-Only

Crystal Reports (RPT)

PDF

Microsoft Excel (97-2003)

Microsoft Excel (97-2003) Data-Only

Microsoft Word (97-2003)

Microsoft Word (97-2003) - Editable

Rich Text Format (RTF)

Separated Values (CSV)

XML

The report can be saved in different formats including PDF or in MS Word or Excel for further analysis.

Questions and Answers

Conclusion

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- ▶ Select Report from Report Mart
- ▶ Review Description
- ▶ Input Parameters
- ▶ Run Report
- ▶ Export Report
- ▶ Contact OEBC Reports for Report Needs

Contact Information

Direct Report Requests or Questions to:

oebb.reports@state.or.us

Non-Report Questions

Contact OEBB Member Services toll-free at:

1-888-4MyOEBB (1-888-469-6322)

Email: oebb.benefits@state.or.us