THE VALUE GENERATED BY OMS.

THE IMPACT OF OREGON'S MAIN STREETS

ECONOMIC, FISCAL, AND COMMUNITY IMPACTS
OF THE OREGON MAIN STREET NETWORK

BETWEEN 2011 AND 2021



Today's Conversation

- About JS&A
- How to Think About Measuring Impacts of Main Streets
- Key Takeaways from the OMS Impact Report
- Talking Action: How to Leverage the Report



JS&A

We are **Economic Development Consultants** helping create and support great places and communities where customers want to shop, businesses want to locate, and residents want to live.

We work with Main Street programs across the country, including Main Street America...



- Launched a new way to measure economic and fiscal impact for Main Street programs across the country with Main Street America
- Co-Authored "Measuring Impact: A Guidebook for Main Street Programs" with Main Street America
- Reinvestment Statistic Refresh with Main Street America
- Supported Main Street America with trainings, program webinars, and leadership training



















- Measured economic and fiscal impacts
- Communicate the social and community value of Main Streets
- Assess feasibility of new Main Street programs
- Provide the tools to help Main Streets increase budgets
- Help Main Streets understand their markets and customers
- Measure COVID's impact on Main Streets

...Help Main Streets tell their stories!



Measuring Impacts for Main Streets

Why talk about impact?

The private sector constantly evaluates their effectiveness. Business owners, developers, banks, and investors all calculate their impacts,

i.e. return on investment.



Why don't public and nonprofit programs have the same level of scrutiny?

- It's difficult.
- Many goals and outcomes aren't quantitative.
- Too many variables to isolate (political, social, physical, economic).
- Limited resources (cost).
- Lack of understanding.
- Lack of political, organizational, or personal will.
- Concern that findings may be negative or encourage change.



Types of Main Street Impacts

Main Street programs and initiatives create Economic, Fiscal, and Community Impacts.

These impacts are a result of business support services, community development, placemaking and physical environment improvements, and development and business activity, and events.









Economic Impact

Businesses
Sales Revenue
Jobs
Salaries + Wages





Fiscal Impact

Property Tax
Sales Tax
Personal Income Tax
Corporate Income Tax
Licenses + Fees



Community Impact

Vibrancy + Aesthetics
Historic Preservation
Retail Amenities
Safety
Entertainment
Arts + Culture





. THE VALUE GENERATED BY OMS .

THE IMPACT OF ORECON'S MAIN STREETS

ECONOMIC, FISCAL, AND COMMUNITY IMPACTS
OF THE OREGON MAIN STREET NETWORK

. BETWEEN 2011 AND 2021 .

Report Produced for Oregon Main Street By Jon Stover & Associates July 2022



Oregon Main Street strengthens community connection and culture.

The network recognizes each community's history, works to preserve local character, and creates inviting gathering places for social interaction.



Oregon Main Street bolsters the economy

Between 2011 and 2021, the Oregon Main Street network helped generate \$266 million in additional sales revenue throughout the state.

As a result of this increased spending, **2,400 jobs** were supported in or by Main Street businesses.



Oregon Main Street helps generate tax revenue.

Between 2011 and 2021, the State of Oregon invested \$1.8 million in Oregon Main Street administration and **generated \$3.5 million in additional state tax revenues** as a result of the on-the-ground work of Oregon's Main Streets.



Oregon Main Street generates impact by...



Historic Preservation

Preserving the charm, beauty, and character of Oregon's historic downtowns.



Placemaking and Public Realm

Creating quality places that are inviting and attractive to all people.



Tourism and Customer Attraction

Celebrating community culture and bringing more people to experience Oregon's downtowns.



Economic Development and Resiliency

Supporting small and local businesses in Oregon's downtowns while creating pathways for new businesses.



Partnerships and Program Operations

Strengthening networks and partnerships towards the collective visions for the future.



. THE VALUE GENERATED BY OMS .

THE IMPACT OF ORECON'S MAIN STREETS

ECONOMIC, FISCAL, AND COMMUNITY IMPACTS
OF THE OREGON MAIN STREET NETWORK

. BETWEEN 2011 AND 2021 .

Report Produced for Oregon Main Street By Jon Stover & Associates July 2022





How can you as a Main Street use this report?

A few tips and tricks...

- Read the big font! Focus on and understand the big picture
- Steal the language to support your local efforts (think your board, city, partners, and business owners)
- Link to the report on your website and social media
- Pull out information that rings true to you and your program (and put it into your Main Street channels social media, newsletters, blogs, etc.)
- Leverage this to advocate for yourselves
- Use as a tool for fundraising
- Share with elected officials (local, state, and federal)



From our perspective, what's the ideal solution for what this report can do for the Oregon Main Street Network?

Help BOTH the coordinating program and local programs increase budgets!

Pair quantitative data and insights to the hard work of the Main Streets!

Educate and bring awareness to the value Main Streets bring their downtowns and community.





Hillsboro Downtown Partnership OUR MAIN STREET IMPACT

Neighborly folks, building this place together.



3.985 Hours

Contributed to Placemaking

Insert a brief description of a sentence or two about how this is creating great impacts in your community.



38 Ideas

Shared and Implemented

Insert a brief description of a sentence or two about how this is creating great impacts in your community.



100+ Ways To Meet Your Neighbors

Insert a brief description of a sentence or two about how this is creating great impacts in your community.

ABOUT OUR MAIN STREET

Our mission is to cultivate and amplify a vibrant Downtown Hillsboro community. We envision a thriving district of collaborative partners who embody community as an essential component of a vibrant and resilient Downtown Hillsboro, with HDP serving as the conduit for connections, engagement, and idea realization.



GET IN TOUCH!

www.downtownhillsboro.org (503) 640-6145 | email@emailaddress.com 233 SE Washington Street | Hillsboro, Oregon 97123

WE'RE PART OF SOMETHING BIGGER

THE OREGON MAIN STREET NETWORK

Oregon Main Street helps communities across the state preserve, sustain, and enhance their downtowns through strategic changes rooted in community vision and time-tested approaches for bringing people, businesses, and resources to the downtowns.

Learn more about Oregon Main Street by visiting www.oregonmainstreet.org.



MAIN STREET MEANS IMPACT!

Between 2011 and 2021, the Oregon Main Street network helped generate \$266 million in sales revenue across the state, supporting over 2.400 jobs in our Main Streets communities. As a result, \$3.5 million of additional state tax revenues were generated because of Oregon's Main Streets.

COMING SOON

OMS will provide editable PowerPoint templates to make your own pager of impact!

THE VALUE GENERATED BY OMS.

THE IMPACT OF OREGON'S MAIN STREETS

ECONOMIC, FISCAL, AND COMMUNITY IMPACTS
OF THE OREGON MAIN STREET NETWORK

BETWEEN 2011 AND 2021 •