***Continuing Medical Education (CME) Disclosure Form***

Our policy in the Continuing Medical Education Program of the Oregon Medical Association (OMA) is to ensure balance, independence, objectivity, and scientific rigor in all our educational programs. Anyone presenting or participating in the planning of any OMA CME programs is expected to disclose to the Continuing Medical Education Department any real or apparent affiliation(s) within the past 12 months that may have a direct bearing on the subject matter of the continuing medical education program. The intent of this policy is to ensure continuing medical education programs that are free of commercial interests.

|  |  |
| --- | --- |
| **Name (please print):** |  |
| **CME Role:** | **Faculty/Presenter**  **Planning Committee Member**  **Staff** |
| **Activity Title:** | **OR Epi 2018** |
| **Date of Activity:** | **April 24 – 26, 2018** |

**INSTRUCTIONS**

**First,** please list those commercial interests which produce, market, re-sell, or distribute health care goods or services consumed by, or used on patients with which you or your spouse/partner either: a) have a relevant financial relationship now, or b) have had a relevant financial relationship during the past 12 months. Non-profit companies, non-health care related companies and government organizations do not need to be included.

**Second,** describe your role in relation to the commercial interest(s) listed.

**Third,** describe what you or your spouse/partner received (e.g: salary, honorarium, etc.)

**Example Terminology**

|  |  |  |
| --- | --- | --- |
| **Role(s):** Employment, management position, independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or review panels, board membership, and other activities (please specify). | **What was received:** Salary, royalty, intellectual property rights, consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual funds), or other financial benefit. | |
| **Commercial Interest** | **Nature of Relevant Financial Relationship**  (Include all those that apply;  Please attach an additional sheet if necessary) | |
| **What Role** | **What was Received** |
| ***Example: Company ‘X’*** | ***Example: Speaker*** | ***Example: Honorarium*** |
|  |  |  |
|  |  |  |
|  |  |  |

* **I, and my spouse/partner DO NOT have any relevant financial relationships with any commercial interests.**

**Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

**Agreement to Abide by the ACCME Standards for Commercial Support**

All OMA activities must meet the ACCME Standards for Commercial Support of Continuing Medical Education and its standards of practice in CME.

**Accordingly, you are asked to note the following information:**

|  |  |
| --- | --- |
| Information for  Learners | Information on needs, expected results, and purpose or objectives will be provided to learners by joint partner. |
| Content  Validation | OMA expects that all of its CME programs will adhere to the ACCME’s content validation value statements.  Specifically, all the recommendations involving clinical medicine in a CME activity must be based on evidence that is accepted within the profession of medicine as adequate justification for their indications and contraindications in the care of patients. All scientific research referred to, reported or used in CME in support or justification of a patient care recommendation must conform to the generally accepted standards of experimental design, data collection and analysis. |
| Safeguards  Against  Commercial  Bias | OMA expects that the content or format of CME activities and related materials will promote improvements or quality in health care and not a specific proprietary business interest of a commercial interest.  Faculty may not accept any additional payments or reimbursements from any commercial interest for presenting CME activities for OMA.  In addition, CME must give a balanced view of therapeutic options. Use of generic names will contribute to this impartiality. If your CME educational material or content that includes trade names, generic names from several companies should be used where available, not just trade names from a single company. |
| Educational  Materials | Educational materials that are a part of this activity, such as slides, abstracts, and handouts, cannot contain any advertising, trade names, or product-group messages. |
| Measurements  of Effectiveness | The joint partner will seek feedback from the learners on the effectiveness of this CME activity through course evaluations. They will seek information on the content of the program, the effectiveness of the faculty, whether course objectives were met and if any bias was detected. |
| Conflicts of  Interest | Your relevant financial relationships, if any, will be disclosed to the learners prior to the activity. In addition, with your assistance we may employ one or more strategies to ensure the absence of commercial bias, including advance peer review of slides and syllabus material. |

**I have read the above requirements and agree to abide by them.**

**Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

# -FOR CME OFFICE ONLY-

# Reviewer’s Statement

# On the basis of the information provided above I have determined that (please select one):

# □This individual’s financial interests ARE NOT related to the content of the activity.

# □ This individual’s financial interests ARE related to the content of the activity, but patient treatment

# options are not addressed in his/her presentation or instructional materials.

# □This individual’s financial interests ARE related to the content of the activity and patient treatment

# options are discussed. I have therefore reviewed the presentation/instructional materials and found

# them to be evidence-based and free of bias or advertising messages.

# Reviewer’s Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

# Reviewer’s Signature \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

**Glossary of Terms**

***Commercial Interest***

The ACCME defines a “commercial interest” as any entity producing, marketing, re-selling or distributing health care goods or services

consumed by, or used on patients.

***Financial relationships***

Financial relationships are those relationships in which the individual benefits by receiving a salary, royalty, intellectual property rights,

consulting fee, honoraria, ownership interest (e.g., stocks, stock options or other ownership interest, excluding diversified mutual

funds), or other financial benefit. Financial benefits are usually associated with roles such as employment, management position,

independent contractor (including contracted research), consulting, speaking and teaching, membership on advisory committees or

review panels, board membership, and other activities from which remuneration is received, or expected. ACCME considers

relationships of the person involved in the CME activity to include financial relationships of a spouse or partner.

***Relevant financial relationships***

ACCME focuses on financial relationships with commercial interests in the 12-month period proceeding the time that the individual is

being asked to assume a role controlling content of the CME activity. ACCME has not set a minimal dollar amount for relationships to be

significant. Inherent in any amount is the incentive to maintain or increase the value of the relationship. The ACCME defines “’relevant’

financial relationships” as financial relationships in any amount occurring within the past 12 months that create a conflict of interest.

***Conflict of Interest***

Circumstances create a conflict of interest when an individual has an opportunity to affect CME content about products or services of a commercial interest with which he/she has a financial relationship