

Agenda

The Compliance Challenge

5/19/10 – 7 Hours - Portland, OR

Please print & bring: All Handouts attached to this e-mail! PowerPoint presentations, Taxable Fringe Benefits guide, Pub 15 & 15 b, Pub 963

Agenda Topics

Registration From 7:30 –8:30

8:30 – 8:45	Introduction	Karen Park
8:45 – 10:30	W-2/W-2C	Tim Beard
10:30 – 10:45 Break	Business Services Online (BSO)	
10:45 – 11:30	Social Security Number Verification Service (SSNVS)	
	218 Agreements	
	Social Security benefits (briefly summarize)	
11:30 – 12:30	Lunch	
12:30 – 2:30	Public Officials & Elected Officials	Lori Stieber
	Independent Contractor or Employee?	
2:30 - 2:45	Information Returns	
	• W-4/W-9 • 1099's • Foreign Persons	
2:45 – 4:30	Backup Withholding & 3402(t)	

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Special notes: Please complete the IRS SURVEY